



Unemployment Risk Management Program

Fax Cover Sheet

To: _____ Fax: _____

Date: _____ Pages: _____

Agent Name: _____

Agent Parent Company: _____ State located in: _____

Phone Number : _____ Email: _____

The 501(c) Agencies Trust is proud to collaborate with Great American Insurance Group.



Please fax this completed form to (800) 449-8563 or scan/email to information@501c.com.

Questions? Please contact us at (800) 631-2967 or information@501c.com.

1. 501(c)(3) Organization

Organization Name: _____

Contact: _____ Title: _____

City: _____ State: _____

Telephone: _____ E-mail: _____

Description of Operations: _____

2. Payroll History & Current Full-Time Employment

Total Gross Annual Payroll (Last 4 Quarters): _____

Total SUI Taxable Payroll (Last 4 Quarters): _____

Current Number of Full-Time Employees: _____

3. Current Unemployment Program Method (check one):

☐

Pay UI taxes to the state

OR

☐

Reimburse the state

State ID # _____

Current UI tax rate: _____%

(Attach your current Tax Rate or Contribution Notice form.)

☐

Internal Staff

☐

Third Party Admin. (list): _____

☐

Insurer (list): _____

☐

Other (list): _____

4. Unemployment Benefits History

2013	2014	2015
\$ _____	\$ _____	\$ _____

Do you anticipate any funding changes, operational changes, or layoffs over the next 24 months?

☐

No

☐

Yes

Explanation: _____

Date: _____ Signature _____

Name

Title

The 501(c) Agencies Trust is proud to collaborate with Great American Insurance Group. If you are working with a Great American appointed insurance agent, please provide contact details:



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Nonprofit Unemployment Risk Management Program

501(c) Agencies Trust, in conjunction with Great American Insurance Group, is pleased to offer nonprofit organizations a program to manage their unemployment risk.

Opportunity Summary

Federal law allows 501(c)3 employers to opt out of paying into the State Unemployment Insurance pool and instead reimburse the state for unemployment benefits paid to former employees. For many nonprofit employers, this is a cost savings opportunity when paired with appropriate risk management services.

About 501(c) Agencies Trust and Great American Insurance Group

Founded by and for nonprofits, 501(c) Agencies Trust has been exclusively serving the nonprofit sector since 1982, delivering proactive cost-control programs to 501(c)3 reimbursing organizations who have opted out of the State Unemployment Insurance (SUI) tax system. The Trust has nearly 1,500 member organizations and partnerships with over 20 national nonprofit groups including: YMCA of America, Boys & Girls Clubs of America, Jewish Community Centers, Feeding America, and the National Human Services Assembly.

Great American Insurance Group's roots go back to 1872 with the founding of its flagship company, Great American Insurance Company. Great American E&S Insurance Company, which insures the 501(c) Agencies Trust stop-loss program, is rated "A+" (Superior) by A.M. Best.

Benefits of Trust Membership

- A potential savings in excess of 20% per year versus paying SUI.
- Unparalleled and individualized customer service.
- A dedicated unemployment claims representative who specializes in nonprofits.
- Unlimited access to unemployment hearing representatives.
- A unique team of industry professionals available to strategize and consult on minimizing unemployment costs.
- Unlimited access to a professional HR hotline for all types of personnel questions and occurrences.
- An easy-to-use group purchasing program with pre-negotiated discounts for nonprofits.
- A quarterly deposit plan for budgeting ease.
- A customized savings plan to prepare for unexpected claims activity.
- Unused funds are retained in a savings account owned by you, instead of the state.
- A team of financial specialists who manage each member's reserve account and pay the states on member's behalf.
- Through its participation agreement, the Trust provides participating organizations a stop-loss protection program that limits the risk of excess unemployment.

Who Qualifies for Trust Membership?

To qualify for Trust membership, organizations must be US-based 501(c)3 employers with 15+ full-time employees and/or payrolls over \$1M. There are an estimated 45,000 employers who meet the criteria who could benefit from Trust membership.

To find out if your nonprofit qualifies please complete the form on the back.



501(c) Agencies Trust
(800) 631-2967 • information@501c.com
www.501cTrust.org

A.M. Best rating affirmed February 21, 2014. Participating organizations are not an insured, an additional insured, a loss payee or a third-party beneficiary under the Trust's insurance policy. Coverage and program description is summarized. Please consult 501(c) Services for complete details about the program. Great American Insurance Group, 301 E. Fourth Street, Cincinnati Ohio 45202. The following registered service marks are owned by Great American Insurance Company: the Great American Insurance Group eagle logo and the word marks Great American® and Great American Insurance Group®. © 2015 Great American Insurance Company. All rights reserved.